

Resolution No. 14-609

RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED \$3,950,000  
GENERAL OBLIGATION TOWN BUILDING BONDS, SERIES 2014A

WHEREAS, the Town of Delafield, Waukesha County, Wisconsin (the "Town") is in need of an amount not to exceed \$3,950,000 for the public purpose of paying the cost of constructing and equipping the fire station/town hall (the "Project");

WHEREAS, it is desirable to borrow said funds through the issuance of general obligation bonds pursuant to Section 67.04, Wisconsin Statutes; and

WHEREAS, the Project and the issuance of general obligation bonds to finance the Project were authorized pursuant to an initial resolution adopted by the Town Board on October 22, 2013 and approved by the electors of the Town at a referendum on February 18, 2014.

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. Issuance of Bonds. The Town shall issue general obligation bonds ("Bonds") in an amount not to exceed \$3,950,000 for the purpose set forth above, pursuant to Section 67.04, Wisconsin Statutes.

Section 2. Sale of Bonds. The Town Board hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Town Board shall consider such bids for the Bonds as may have been received and take action thereon.

Section 3. Notice of Bond Sale. The Town Clerk (in consultation with the Town's financial advisor, Ehlers and Associates, Inc. ("Ehlers")) be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the Town Clerk may determine and to cause copies of a complete, official Notice of Bond Sale and other pertinent data to be forwarded to interested bidders as the Town Clerk may determine.

Section 4. Official Statement. The Town Clerk shall cause an Official Statement concerning this issue to be prepared by Ehlers. The appropriate Town officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

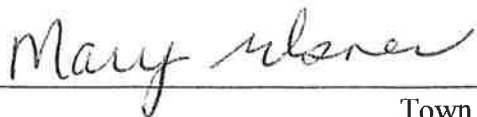
Passed this 13th day of May, 2014.

Approved this 13th day of May, 2014.



Chairperson

Attest:



Town Clerk